



Web'Midi, organised by ALJB

« Tokenisation »:

Which legal considerations should I have in mind and how should I amend my constitutional documents before issuing tokens?

Date : Monday 23 November 2020, 12h30 to 13h30

Place : Webinar

Speaker : Me Karl PARDAENS, Partner at Elvinger Hoss Prussen

Dear Members,

We are delighted to invite you to our new Web'Midi, which is scheduled on 23 November 2020 and shall focus on the topic of tokenisation.

Me Karl Pardaens, Avocat à la cour, who has a recognised experience in the field of digital finance, will be the speaker of the day.

His presentation, whose ambition will be to keep our members abreast of the latest legal developments, including in digital finance, and present practical cases, will, amongst others, address the following questions: Which legal terminology is associated with Distributed ledger technology, smart contracts and various categories of tokens? Is it possible for any company to issue securitised tokens? How should the technical aspects be translated into the constitutional documents? What should be the content of the offering document of securitised tokens? To which extent does the Prospective Regulation apply to an issuance of securitised tokens? What are the legal issues regarding secondary market activities and the use of smart contracts? How will the proposed European regulation on markets in crypto-assets (MiCA) impact tokenisation?

Me Pardaens will illustrate these topics with real-life examples, including private and public offers of token-based bonds approved by the CSSF.

The presentation will be followed by a Q&A session.

Language: The session will be held in English.

Registrations: www.aljb.lu (Home page - *Evénements* accessible without login) by Thursday 19 November 2020 at the latest. The webinar is free of charge but reserved for ALJB members. Each participant will receive a secured link on the day of the conference. This link will enable participants to access a private space on the Youtube platform. Participants are requested to check, with the link they will have received, if they have access to the Youtube platform before the start of the seminar.

Unlimited places: The number of participants to the webinar is unlimited.

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