

Luxembourg, February 28, 2017

INVITATION: Les Midis de l'ALJB

« Debt funds in light of Luxembourg law »

Dear Madam, Dear Sir,

We are pleased to invite you to our next session of "Les Midis de l'ALJB" held on **Tuesday 14 March 2017**, at **12.30pm** at the offices of the law firm Allen & Overy, 33, avenue J.-F. Kennedy, L-1855 Luxembourg. A public car parking is available at rue Richard de Coudenhove-Kalergi in the Allen & Overy building.

Henri Wagner, Jean-Christian Six and Patrick Mischo, partners at Allen & Overy, will be our guest speakers and talk about the regulatory, investment fund and tax aspects of debt funds and direct lending in light of Luxembourg law. The session will be held in English.

Exceptionally, this "Midi de l'ALJB" will consist of a presentation of approximately 50 minutes on the topic of the day followed by a Q&A session. Sandwiches and drinks will be available to the audience after the presentation.

As you may already know, you can only register through our web site www.aljb.lu by 10 March 2017 at the latest. You will receive an automatic confirmation upon registration.

The number of seats available for the session is limited to 100. The registration is based on the "first come, first served" principle. So as to be fair to all of you, we reserve the right to limit to maximum of three people, the number of participants of the same organisation.

We are looking forward to seeing you on 14 March 2017.

Yours faithfully,

For the board of directors

Philippe Bourin Chairman